




I. Property Owner Contact Information

Name: Phone: Email: Website:
Business Address: City: State: Zipcode:

II. Property Information

Property Address: City: State: Zipcode:
Legal Name of Property Owner Entity: Multiple Owner Entities? Yes No
Property Owner Entity Type: Corporation Partnership LLC Individual
Property Type: Office Building Industrial Retail Multifamily Hospitality Non Profit Other
If Other, Describe:
Ground Lease: Yes No If Yes, Expiration Date 
Building size (sq. ft): Number of Parcels:
Owner Occupied: Yes No Number of Tenants: Current Occupancy: %

II. Mortgage Lender Information

1st Mortgage Lender Name: Current Balance: \$
Type of Financing: Bank CMBS SBA None Other
2nd Mortgage Lender Name: Current Balance: \$
Type of Financing: Bank CMBS SBA None Other
More than 2 Lenders? Yes No

II. Project Information

PACE Financing Requested: \$ Project Scope Description:
Construction Type: New Building Upgrades to Existing Building Complete Overhaul of Existing Building
Project Stage: Planning Permitting Construction Completed
Estimated Days to Complete Project:
Scope of Work: Energy Efficiency Water Efficiency Solar Storage
 Seismic(CA only) Storm Strengthening (Some areas) Other

